

# JCA & Co.

## Company Secretaries Firm

Office No. 23 Ground Floor, Swaymbhu Gaodevi SRA Building, Carter Road No. 2, Borivali East,  
Mumbai – 400066

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### TO WHOMSOEVER IT MAY CONCERN

WITH REFERENCE TO APPLICATION FOR IN-PRINCIPAL APPROVAL PRIOR TO ISSUE AND ALLOTMENT OF 72,00,000 (SEVENTY TWO LAKH) CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS UNDER REGULATION 28(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

We, JCA & Co. Company Secretaries, hereby certify that the preferential issue is being made by JSG Leasing Limited is in accordance with the requirements contained in the chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

M/s JCA & Co.  
Company Secretaries



**Chirag Jain**  
Partner  
Membership No. F11127  
CP No. 13687  
UDIN No.: F011127D000815227

Date: 19<sup>th</sup> August, 2022  
Place: Mumbai